

### Problem

Music industry is largely centralized inflexible model – 70% of the recorded music market is controlled by just 3 labels

- Inefficient Centralized Analog Decision Making
- High Risk Investments Only a few Winners
- Vast amounts of Creative Potential remains undiscovered
- Vast amount of Business Potential remains untapped

# Solution – online marketplace for IP rights



Artist issues shares in his/her royalty rights



Fans and investors buy those shares and receive passive income for at least 70 years



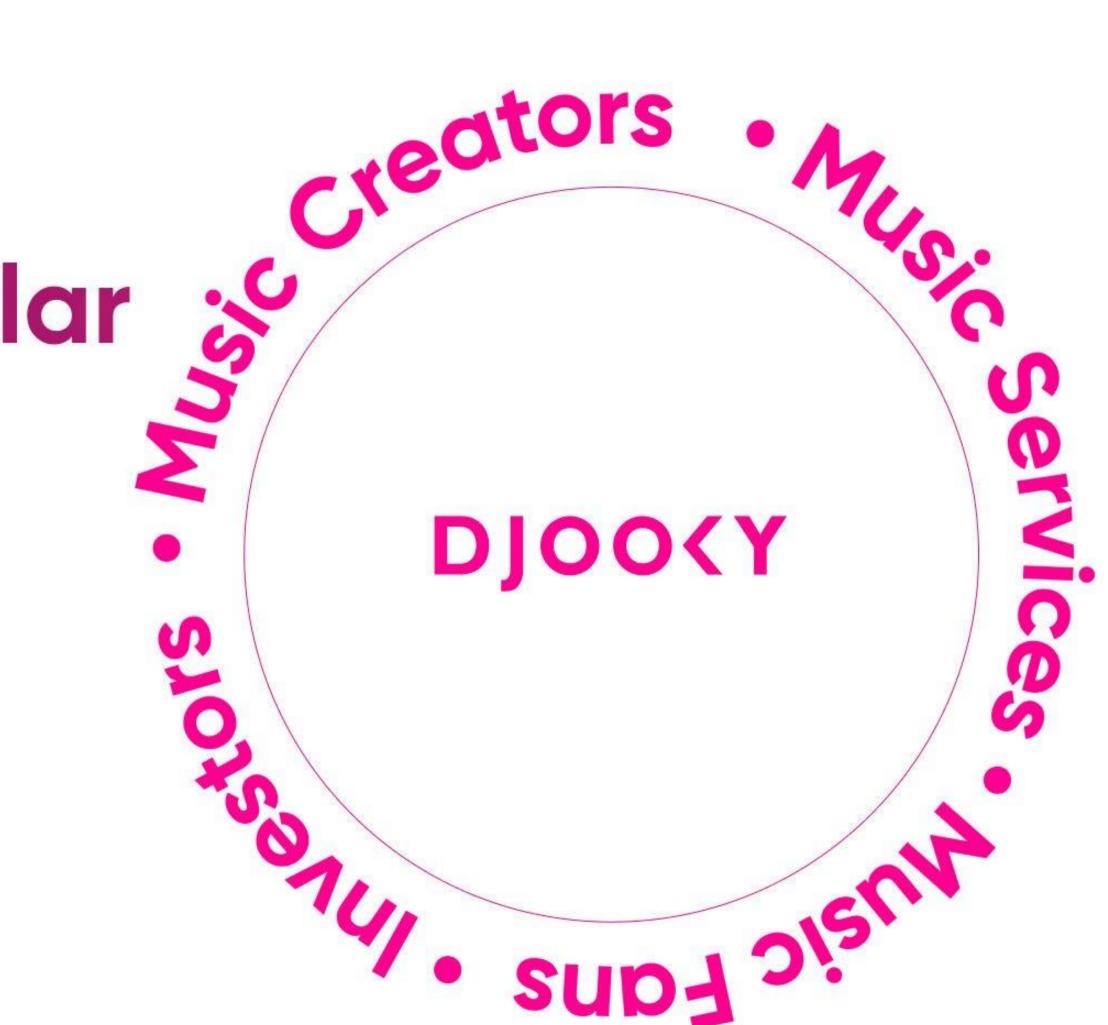
Artist generates fund to boost his/her career



At any moment investor can sell shares at the Djooky secondary market



Making music industry a circular economy



### Team

### Kyiv-Berlin-Los Angeles



### **ANDREY DAKHOVSKYY**

Chief Executive Officer and Founder





### **BRIAN MALOUF**

President of Djooky Records and Co-founder





### **GENNADII KUROCHKA**

Chief Communication Officer and Co-founder





### **STEFAN EGHBALIAN**

Chief Marketing Officer and Co-founder



Pillar in <u>Demoratizing</u> the Internet as Co-Founder of world largest domain sharing company



Artists

Auctions

DjookyX Marketplace

How It Works

News and Features

Sign In



### Fish KLER

Co-authors (1) ~

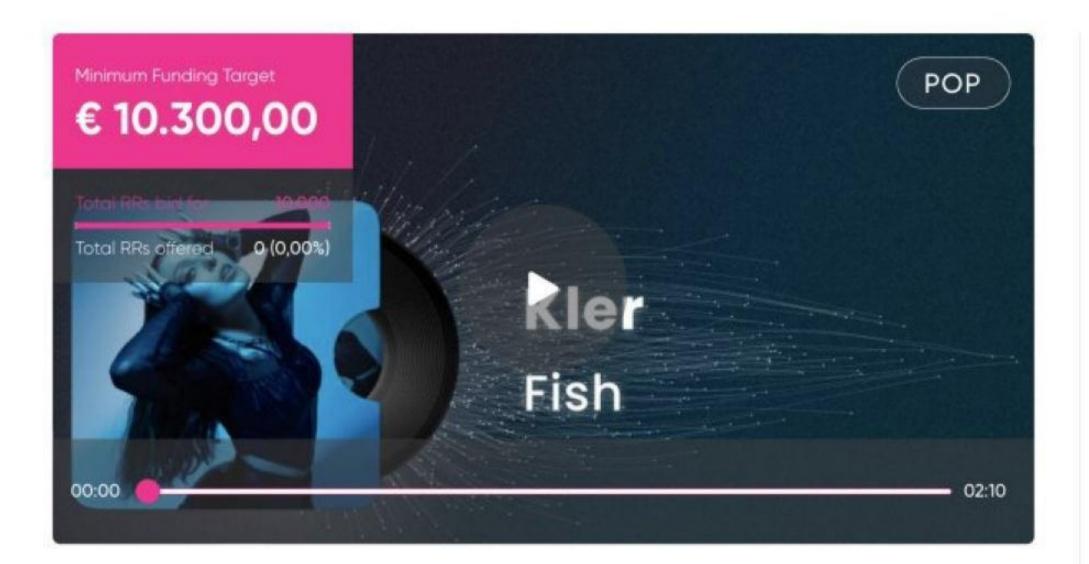
18 subscribers

Ukraine



sign by

OOCY Record



#### INITIAL SALE FINISHED



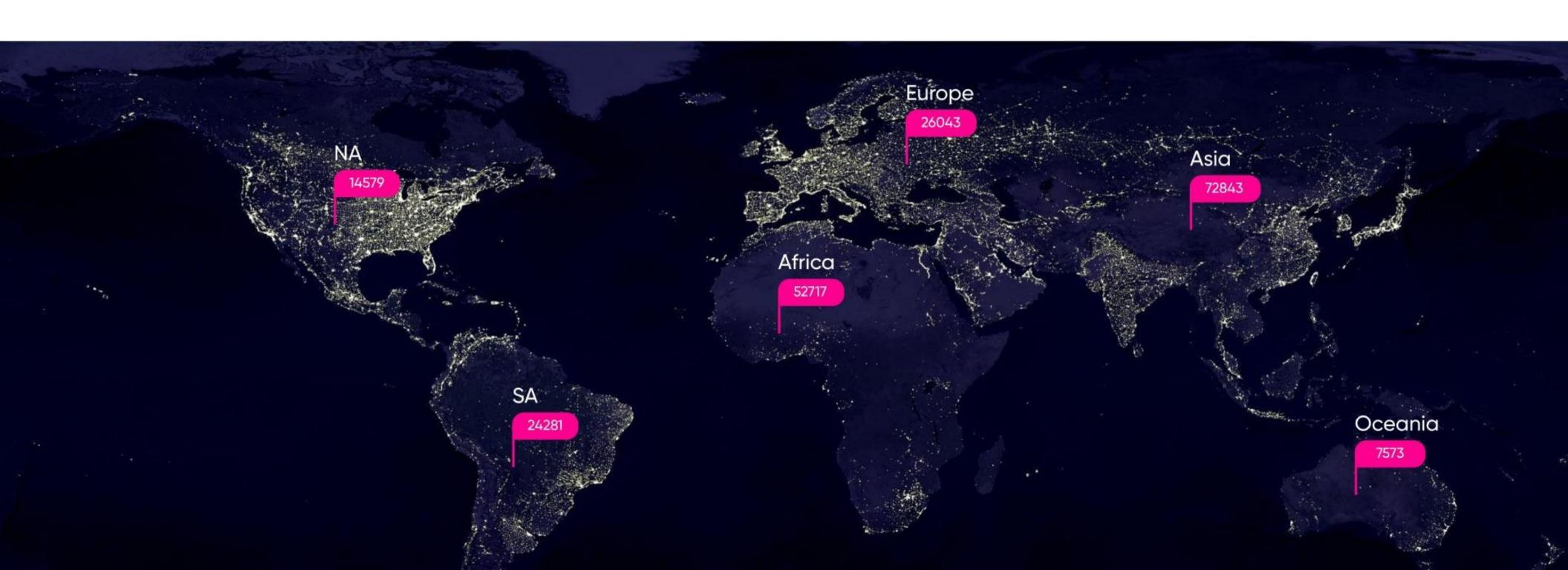
#### FINAL PRICE PER RR €1,03

| User       | Bid per RR | RR    |
|------------|------------|-------|
| Oleksii S. | €1,03      | 1.506 |
| Oleksii S. | €1,03      | 1.941 |
| Oleksii S. | €1,03      | 1.941 |
| Markus F.  | €1,03      | 2.312 |
|            |            |       |

SONG DESCRIPTION

# Djooky traction

200K registered users from 140+ countries



#### DJOOKY

#### 200k+

users & artists

194

Countries

11.5%

conversion rate for app-install campaigns

#### 20m+

Social impressions in the past year

58%

Monthly CAGR since launch (total users)

55k

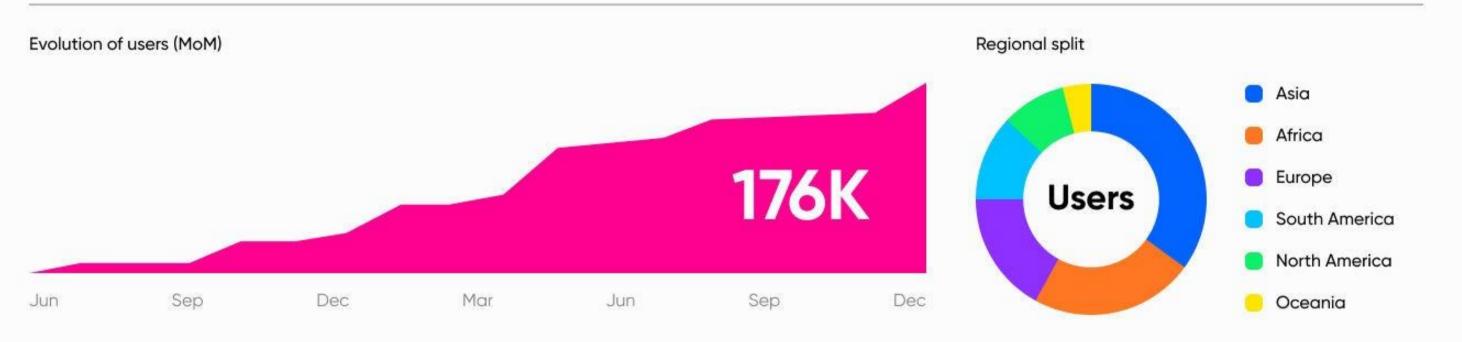
MAU

~\$3.7

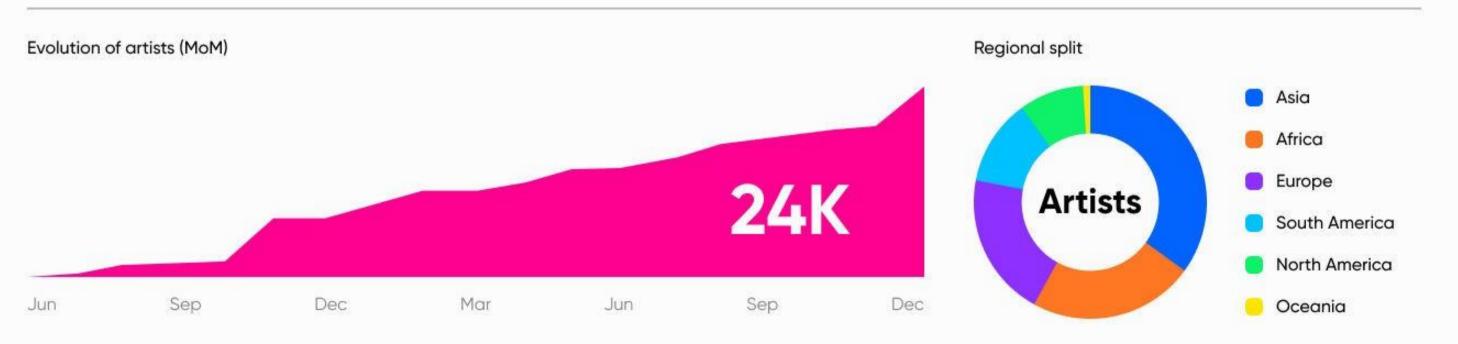
CAC (to date)

### Traction to date

#### **User Traction**



#### Artist traction



#### Featured in



















bandwagon

### Market overview

### Total Available Market

\$28.8 bln in 2021, trending to \$41 bln by 2030

Serviceable Obtainable Market (\$3.4 bln)

20% of paid streaming service users are looking for new artists and music, which is 12% of TAM (2021)

Serviceable Available Market (\$16.9 bln)

524 mln users of paid streaming services generate 58% of TAM (2021)

# Djooky competitive advantage

"Djooky represents a hybrid Web2 and Web3 platform that provides emerging artists a space to auction shares of their song's royalty rights to investors, creating a new revenue stream and funding mechanism for musicians while offering a secondary market for resale and combining AI originality checks with full regulatory compliance".

European Innovation Council report

Music industry



DJOOKY



NFT marketplaces

Djooky is a bridge between traditional Web2 industry and modern Web3 solutions

### Djooky revenues streams



Fixed fee for artist to start the initial sale of song



Commission on funds generated through the initial sale



Commission on each secondary market transaction



Commission on royalties distributed to investors and artists

## Djooky acceleration



2021

Djooky has graduated from EO business incubator



2023

Djooky has graduated from Google for Startups



2023

Djooky is a winner of SelectUSA FinTech pitching session



Djooky has graduated from NINJA (JICA) acceleration program



2023

Djooky is a part of Startup Academy 3.0 (META) acceleration program

where the policyholder is tax The numbers involved are the UK is highly fluid. Just as belgrave, significant, and could result the removal of the bulk of in billions of pounds being the Australian Qrops showed, possibilities can and lost to the Treasury if a DJOOKY number of people had decided they wanted to "Expats should not delay March 28, 2026 in exploring the options available to them. It is also DJOOKY more important than ever to retain specialist financial advice. It is not enough to assume that a particular ROCKS THE course of action may or may • not be possible or prudent." Some people did manage to take advantage of the MUSIC loophole to move their Scheme before it was closed. Once their transfer is complete they will need to INDUSTRY consider what to do with their pension next. James McLeod, head of pensions at AES International, Said: "Those 44 SHINES A LIGHT AND CONNECTS GLOBAL MUSICAL people lucky enough to have TALENT WITH INVESTORS AND FANS Squeezed through HMRC's of firms will simply extend ultimate cut off point on their relationships to include September 7 Will now have the other required parties. 1M+ registered users almost complete control Over their pensions, for the perspective, this is unlikely to be favourable. An \$50M+ revenues unwieldy arrangement "The list of investments permitted under the Rops anyway, it is always easier to Ithe new name for Qrops] take on board and legislation is very similar to understand advice where it that offered under the UK's runs concurrently from one Sipp rules and so is very point to another. wide indeed. "Receiving four or five different but connected "Investors will be able to documents, and having to build an investment portfolio which should allow pull them all together to them to continue to grow understand the overall their capital, while also position, is difficult for taking an income - although anybody to do." this of course depends very Thanks to the increasingly much on the size of the pot complicated nature of UK to begin with. The major pension transfers overseas, this is certainly not something that von change undertake without seeking som Subjec

involved, said ne expert then a third he drafte needs to be drafted He added: "An or resident may have t the expertise of a loc pension expert, and local personal tax adv from the jurisdiction h living in. In the worst case scenario, this would mea Potentially five different firms or advisers involved providing advice and charging fees for that advice on a pension scheme which may only be worth just in excess of £30,000. "On a positive note, it is already common to see contractual arrangements  $in\ place\ between\ UR$ financial advisers and Qrop specialists. "The same kind

Se

EXPATS a retireme UK can loc range of pr through Re

Homesearch selling retire the UK for 30 year sold 1,800

Managing din Freeth said that Homesearch sel properties devol

# Djooky Technology

Artificial Intelligence (AI) meets Human Swarm Intuition (HIS)



**Blockchain embedded Social Networks** 



### Technology Stack - Al and Web3

# MENR

































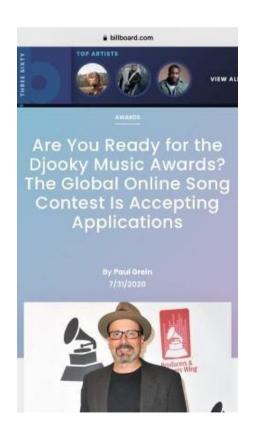




## Djooky in media

1000+ publications worldwide including top media: Rolling Stone, Billboard, MusicWeek etc.

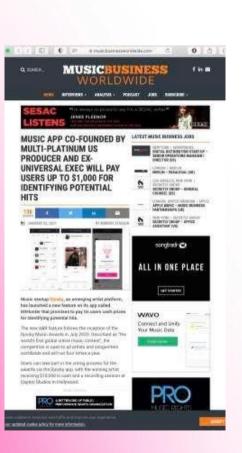
https://docs.google.com/spreadsheets/d/16C7XpUpkBoS-A54y\_QmMMzuYtrx5Lyli/edit#gid=147062098

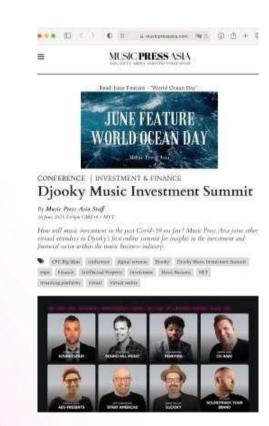


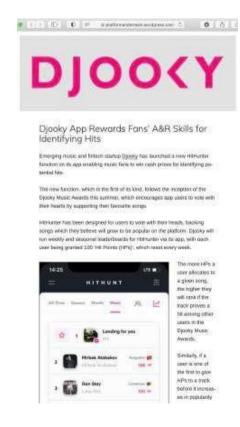












# Why Now?

Investments in traditional assets are unstable, whereas music streaming is constantly growing

According to Goldman Sachs research music industry will grow up to 40% in the next decade

# Thank You