



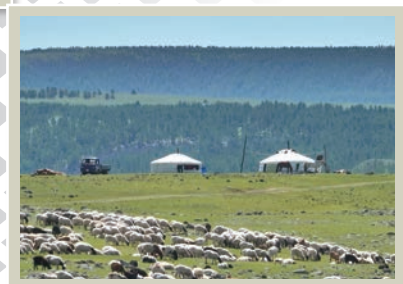
National Comprehensive Development Plan in Mongolia



Ministry of Construction and Urban Development
National Development Agency / Ministry of Economy and Development



Toward a "New Development Paradigm"



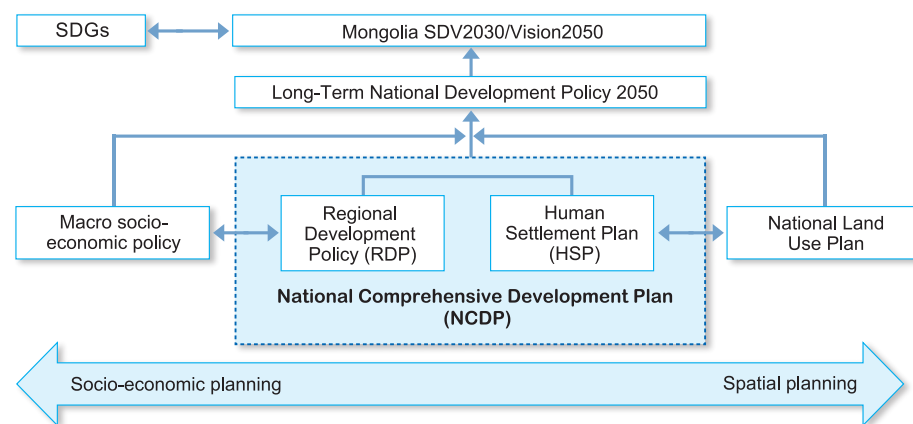
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Link to Promotion Video



What is NCDP?

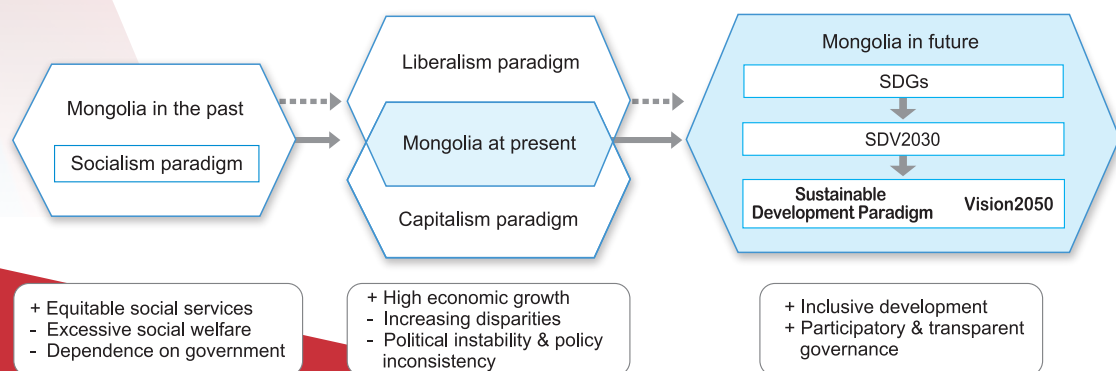
The National Comprehensive Development Plan (NCDP) of Mongolia has been prepared, supported by technical cooperation of Japan International Cooperation Agency (JICA) as an important policy planning document of the Government of Mongolia. Within the purpose of preparing the Human Settlement Plan (HSP) by the Ministry of Construction and Urban Development (MCUD) and the Regional Development Plan (RDP) by the National Development Agency (NDA), the NCDP was utilized. It substantiates the long-term development policy Vision2050, which has extended the Mongolia Sustainable Development Vision 2030, prepared in response to the SDGs by the United Nations.



The NCDP has been prepared by participatory approach applying “scenario planning” involving a wide range of stakeholders including Government implementing agencies, researchers and scholars, media, private firms, youth groups and others. Many multi-stakeholders’ meetings were convened including online meetings after the spread of COVID-19.



Mongolia has experienced a shift in development paradigm recently. The mining-led development attained high economic growth during 2000’s. The NCDP pursues another shift in development paradigm to realize sustainable and inclusive development, called alternative socio-economy.



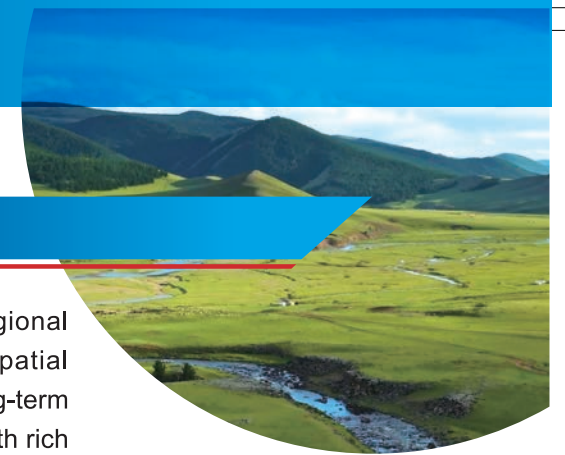
+ Equitable social services
- Excessive social welfare
- Dependence on government

+ High economic growth
- Increasing disparities
- Political instability & policy inconsistency

+ Inclusive development
+ Participatory & transparent governance

Vision and Concept

To realize the shift in development paradigm, the NCDP emphasizes regional development for more balanced national socio-economy and national spatial structure. For the purpose, the NCDP presents a development vision for long-term development of Mongolia reflecting the unique characteristics of Mongolia with rich natural and cultural resources, geo-political location of the Country, and important happiness concepts of people revealed by workshops. To support the realization of development vision, important concepts are defined in the form to facilitate sharing by all the stakeholders.



Vision for Regional Development of Mongolia
 Realization of robust and resilient socio-economy through diversifying economy and export by sensible management and use of natural and cultural resources supported by advanced technology and human resources pursuing new value and knowledge

National Comprehensive Development of Mongolia is to be pursued through

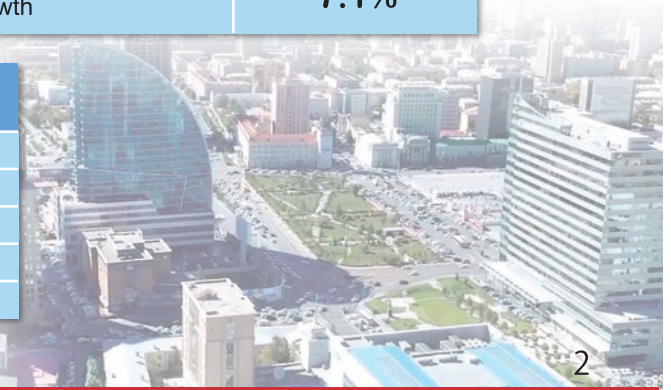
- M**ixed language multi-culture society
- O**rganizational unity for strength
- N**etwork society with nomadic tradition
- G**lobal good governance
- O**utward-oriented development
- L**iaison between East and West
- I**CT-oriented industrial clusters
- A**dvanced alternative socio-economy

Development Alternatives

The NCDP evaluated a range of development alternatives and adopted the high growth hybrid development that would diversify economy and export products.

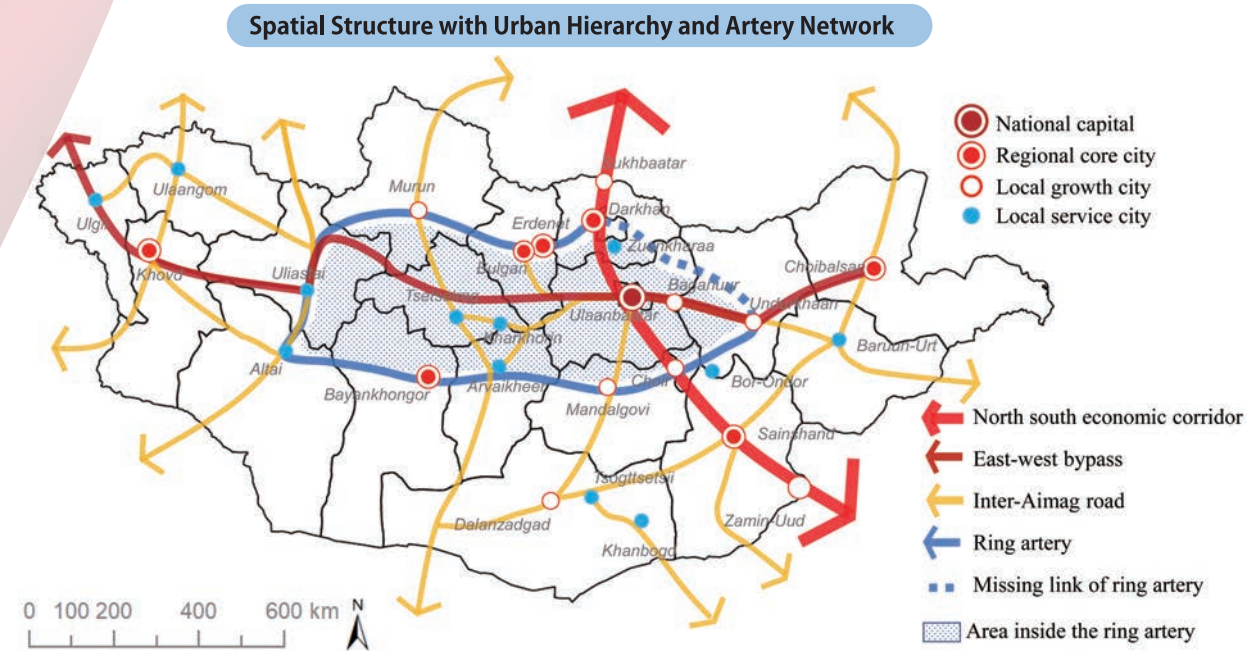
Alternative	Definition	GDP growth
A Mining-led development	Continued reliance on mining for economic and export growth	6.7%
B High manufacturing development	Processing industries of mining and agricultural products	6.7%
C Transit trade-oriented development	Transit trade across Mongolia as another driving force with highest growth of services sector	6.7%
D High growth hybrid development	Processing industries of mining and agricultural products and transit trade to attain highest economic growth	7.1%

Sector	Alternative D: Average annual growth rate (% p.a.)
Agriculture	3.5
Mining	5.0
Manufacturing & utilities	9.4
Service	8.3
GDP	7.1

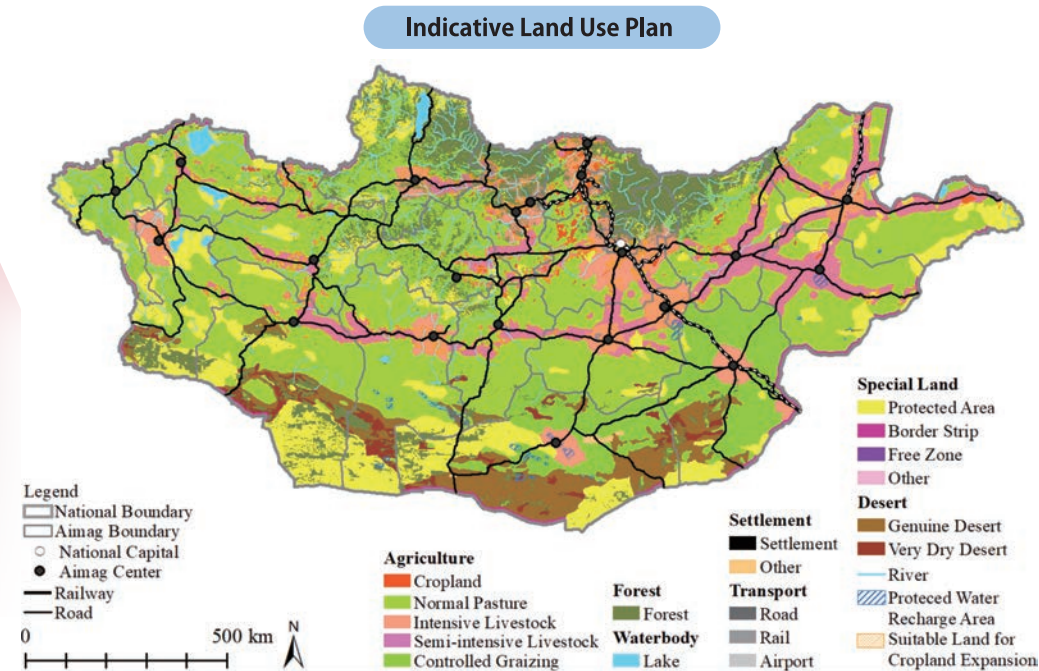


Urban Hierarchy and Indicative Land Use Plan

The NCDP strengthens spatial structure to support regional economic development and social services delivery for all by establishing a ring artery linking major cities in Western, Khangai, Central and Eastern Regions effectively and strengthening urban hierarchy with enhanced urban functions.

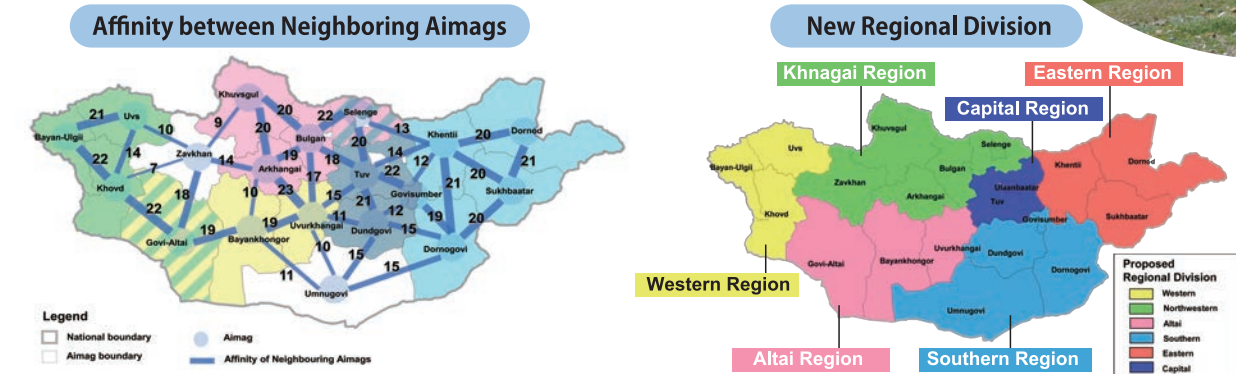


The NCDP has prepared an indicative land use plan to guide an appropriate national land use. Crop production land is expanded, areas for intensive livestock and controlled grazing newly defined, forest area increased, and protected area expanded with water recharge areas.



New Regional Division

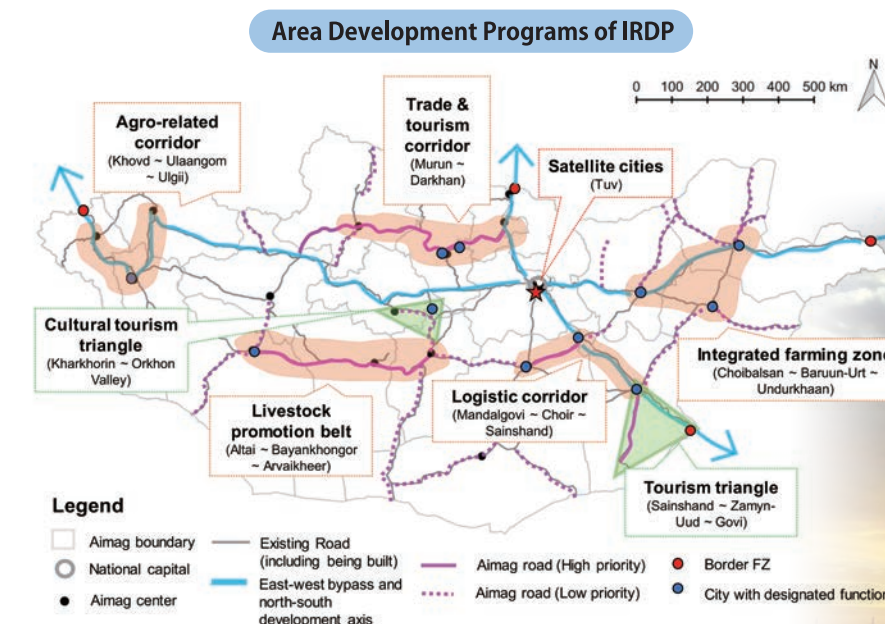
The NCDP proposes a new regional to make regional development policies more effective by defining each region with Aimag having similar characteristics.



Integrated Regional Development Plan (IRDP)

The NCDP has formulated an integrated regional development program (IRDP) for each region under the regional development vision established respectively by reflecting socio-economic characteristics, natural and cultural resources, and aspiration of Aimag administration.

Region	Vision	Area development schemes
Western	Green Development Model Region	- Khovd-Ulaangom-Ulgii agro-related corridor
Khangai	Advanced Socioeconomic Complex Region	- Darkhan-Murun trade and tourism corridor
Altai	Diversified Agriculture and Energy Reserve Region	-Altai-Bayankhongor-Arvaikheer livestock promotion belt - Kharkhorin-Orkhon valley-Tsetserleg culture and tourism triangle
Southern	Responsible Mining and Community Development Model Region	- Mandalgovi-Choir-Sainshand logistic corridor - Sainshand-Zamin-Uud-Govi tourism triangle
Eastern	Integrated Agro-trade-tourism Frontier Region	- Choibalsan-Baruun-Urt-Undurkhan integrated farming zone
Capital	Advanced Processing and Logistic Base Region	- Tuv satellite cities development



Development Scenario

The NCDP specifies phased development as the development scenario to realize the shift in development paradigm.

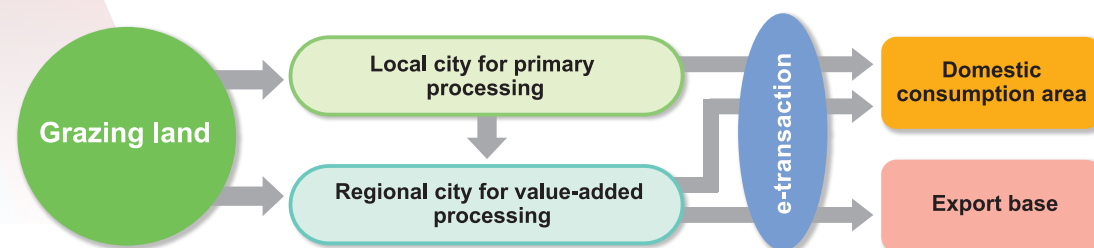
Phase 1 ~2025	Phase 2 2026-30	Phase 3 2031-40
Preparation for paradigm shift to alternative socio-economy <ul style="list-style-type: none"> - Capital accumulation - Active re-investment in new economic activities - Steady enhancement of local government capacity - Accelerated digital transformation in all the sectors 	Active transformation of socio-economic structure fitting to alternative socio-economy <ul style="list-style-type: none"> - Initial localization of development administration starting with environmental monitoring and management - Participatory mechanism to plan and implement community facilities to be institutionalized. 	Completion of paradigm shift to Mongolian model of alternative socio-economy <ul style="list-style-type: none"> - Adjustment of development strategy based on reviews on attainment of SDGs and Vision2050 - Active interactions with Russia, China and other countries - Further devolution of various administrative functions to Aimag governments

The NCDP proposes many projects and programs packaged into four initiatives to clarify policy aims and facilitate coordinated implementation.

Development initiative	Policy aim
Economic and Export Diversification	Diversify economic activities and export products for outward-oriented development
Broad-based Empowerment	Prepare people to pursue the new development paradigm through raising awareness and empowerment
Spatial Structure Strengthening	Strengthen spatial structure by establishing a high-quality network of artery and sub-artery roads and upgrading urban functions
Green Development Promotion	Enhance sustainability and resilience of national land and socio-economy

Development Strategy

The NCDP development strategy emphasizes industrial cluster development, spatial structure strengthening and ICT application. It is represented typically by the livestock industrial cluster linked by transport and communication system.



The NCDP proposes stepwise localization of development administration under strong Central Government initiative starting with devolution of monitoring and evaluation function. It also proposes a Regional Development Council (RDC) for each region for coordinated implementation of the IRDP and capacity development of Aimag administrations in the coordination and implementation process.

Anchor projects of the NCDP

Anchor projects are designated for each development initiative and instrumental in strengthening socio-economic and spatial structure of Mongolia.

Economic and Export Diversification Initiative		Spatial Structure Strengthening Initiative	
I 1.1	Border areas Free Zones (FZs) promotion	III 1	Ring artery establishment
I 2	Industrial clusters support program	III 2	Inter-Aimag roads construction and upgrading
I 2.2	Livestock industrial cluster development	III 4	Ulaanbaatar bypath rail link (Bogd Khan link)
I 3.2	Greenhouse agriculture promotion	III 5	North-south corridor rail capacity development
I 3.3	Agro IT parks development	III 9	Ulaanbaatar airport satellite city development
I 4.2	ICT monitoring and support system for livestock		
I 5.3	Sea buckthorn development	Green Development Promotion Initiative	
I 7.2	Food traceability platform	IV 2.2	Automobile recycling park
I 9.1	Coal transport and export promotion	IV 2.4	Eco-park establishment
I 10.2	"Urtuu" service stop areas	IV 3.1	Ger district development guidelines
		IV 3.2	Ger district sanitation improvement
		IV 6	Tuul water complex project
		IV 7.1	Urban centers water supply improvement
		IV 8.4	Small wastewater treatment plants in Soum centers
		IV 9	Selenge River hydropower dam development
Broad-based Empowerment Initiative			
II 1.1	Herder communities support facilities		
II 2.1	Local administrations-nomads communication strengthening		
II 3	Skills training and jobs creation for youth and adults		
II 4	Young women's career development and support program network		
II 6	Comprehensive education sector reform program		
II 7.1	Primary health care strengthening		
II 9.1	Center of group dynamics		

