

TICAD V JICA Side Event

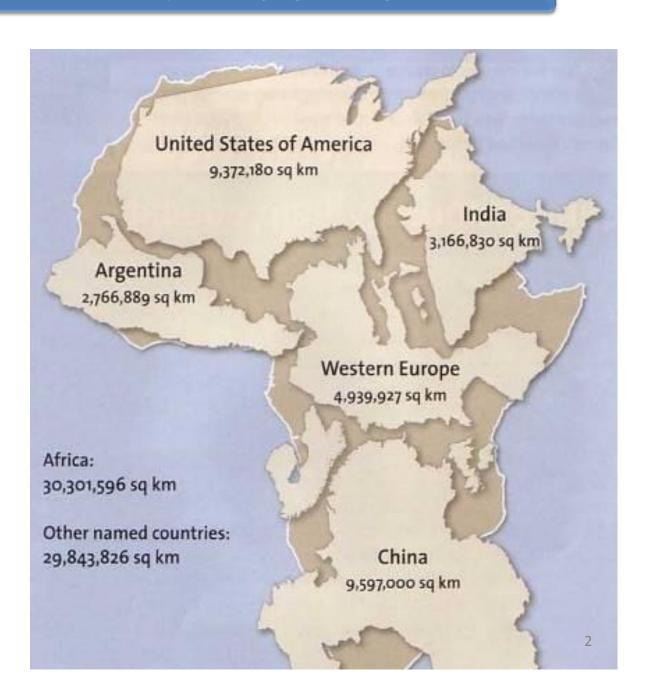
Comprehensive Corridor Development Approach

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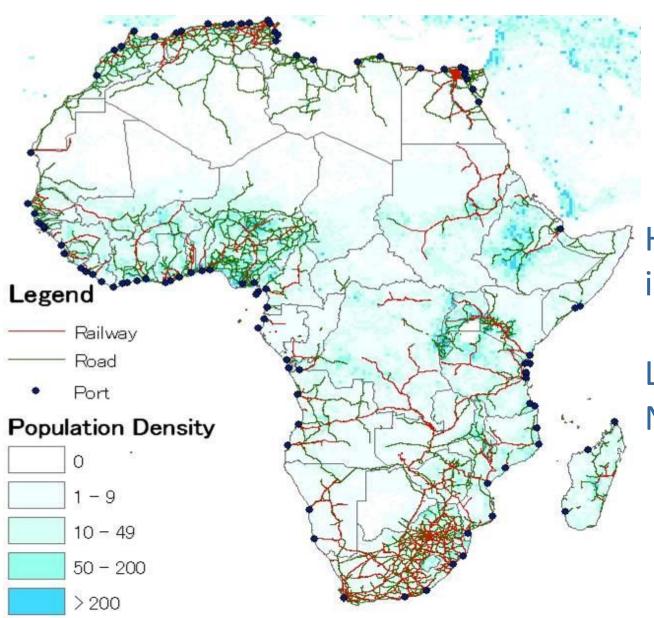
Africa ~Continent 広大で多様な大陸

20% of World Land Area

(80 Times Larger than Japan)



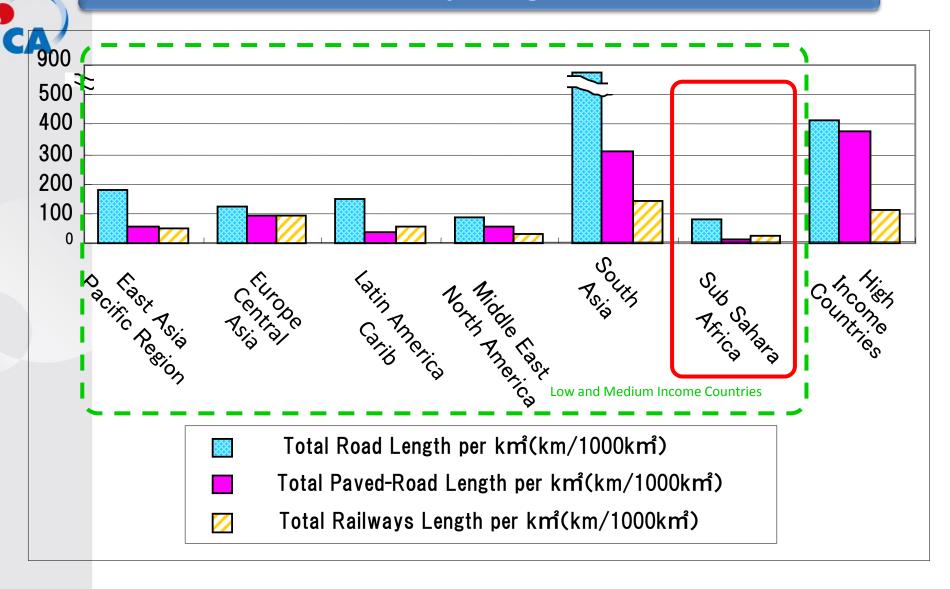
Current CBTI Development



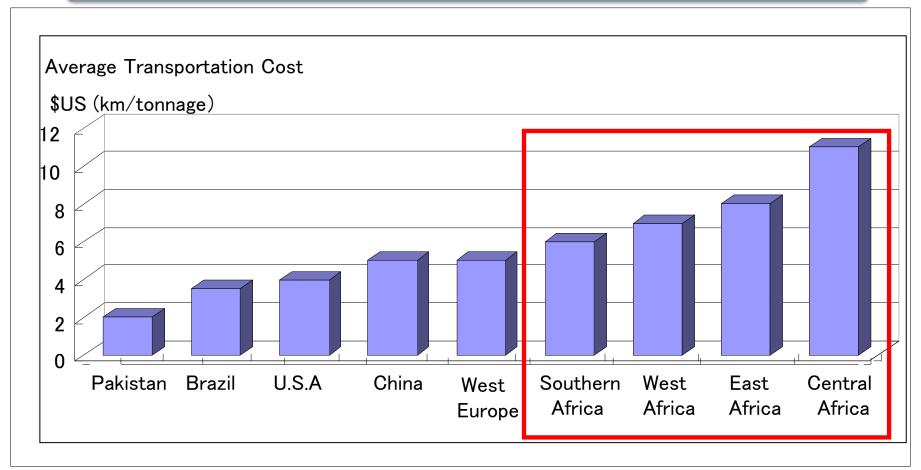
High population density in landlocked area

Limited number of Road Networks and Ports.

Current Road and Railways Length in Sub-Sahara Africa



Global Cost Comparison of Km / Ton

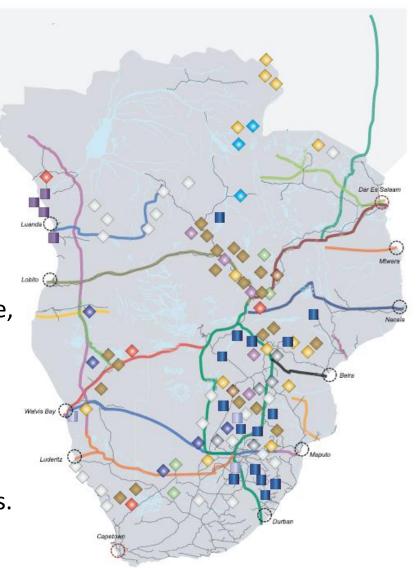


Source: Consultants (prepared from World Bank data)

Scenario A) Growth Led by Mineral Resources Development

Key Strategies

- Revitalize mineral resource development in Angola, Botswana, the DRC, and Zambia.
- Develop basic infrastructure (electric power, transport) and induce investment in manufacturing (both processing and assembly) as well as other sectors (agriculture, forestry and tourism).
- Specifically, promote public and private investment in energy development projects (e.g., thermal power, hydroelectric power, gas) in order to secure electric power supplies.



Scenario B) Growth through Intra-Regional Trade

Key Strategies

- *Utilize the regional trade potential of South Africa. Through local procurement of raw materials, agricultural products and services of South African companies, increase productivity and income of neighboring countries.
- •Promote regional trade centered around trade with South Africa leading to increased productivity and income through local procurement (e.g., of raw materials including agricultural products, services) by South African companies.
- Expand intra-regional trade that does not go through South Africa, including trade in agricultural products and livestock, intermediate goods, and consumer goods.

Global interest in agricultural resources in Southern Africa can be seen from the map above showing overseas land investments for agricultural production.

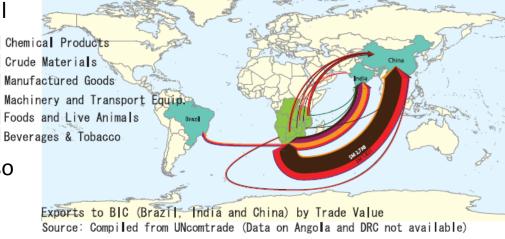
Scenario C) Diversification and Advancement of the Industrial Structure through Global Trade

Key Strategies

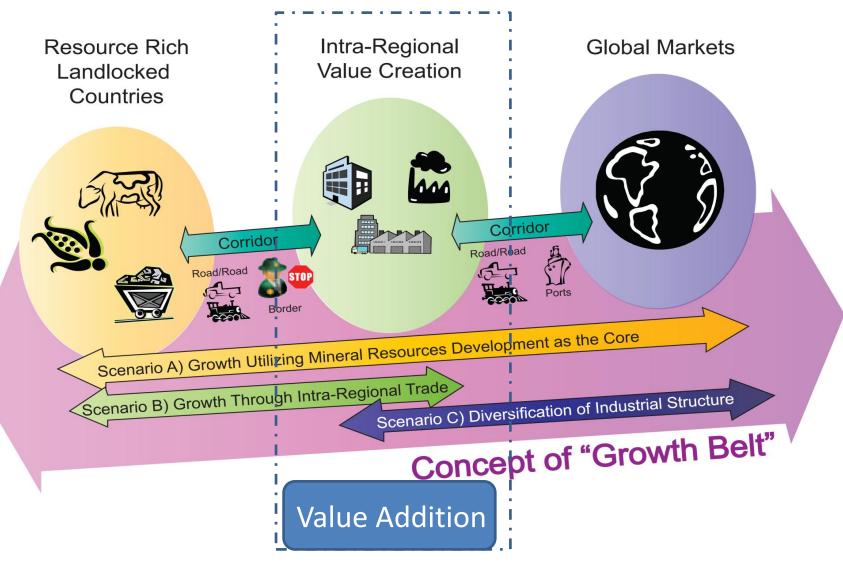
- •Streamline institutions to facilitate trade and infrastructure and diversifying and sophisticating the industrial structure by utilizing export process zones, free-trade zones, industrial parks, and large-scale farms which exercise prominent cooperation with local industries.
- Diversify inter-regional exports, specifically promote exports to emerging markets such as China, India and Brazil.

•While utilizing foreign direct investments (FDIs) from countries with strong commercial ties, such as China and India, conduct necessary improvements for the business environment.

Trade with Brazil, India and China are not only limited to raw natural resources, but also include intermediary commodities and end consumer products, suggesting the diversification of trade.



Comprehensive Corridor Development Approach



Components of Comprehensive Corridor Development

Legal framework

Bilateral agreement Legislation RECs' legal framework Investment Law FTAs, Customs Union PPP Law

Infrastructure

Road

Ports

OSBPs

Power Generation

Power Pool

Economic Preferential Zones

(EPZ)

Mass Rapid Transit System

Factories

Human Resource Development

Capacity Development of Custom officers, Custom Agents.
Capacity Development of Road Development Agencies

Economic and social development of corridor surrounding area

Market-Oriented Agriculture
Social Sector Development (Education, Health, Safe water, etc.)

























Comprehensive Corridor Development in Nacala, Mozambique bo Delgado Road **Rural Water Supply** [Loan] and Hygiene Montepuez-Lichinga Road Montepuez Lichinga [T/C] **Port** Meloco Road サリマ T/C, Grant Aid, Loan リロングウェ Lilongwe Nacala Port Urgent Rehabilitation [Loan] Chipoka Muhula Monkey Bay And Development Nampula-Cuamba Road Mtakataka Mandimba Road/OSBP ナカラ・ア・ヴェルハ Nacala-a-Velha Nacala Cuamba **[**Development Study**]** Education Road Improvement Plan and OSBP on Nacala T/C, Grant Aid Corridor (Cuamba - Mandimba) Nampula Construction of a Teacher Training Institute Construction of Secondary Schools Education Agriculture [Grant Aid] Construction of the Cuamba [T/C] **Teacher Training Center ProSAVANA** o Lugela Bridge T/C Agricultural Research Capacity Development Project [T/C] Comprehensive regional agriculture development master plan [Grant Aid] o Derre T/C Agricultural Extension and Development Models Construction of Bridges of the Road between Ile and Cuamba Magania da Costa Regional **Economic Infrastructure** Health **Forest Development Strategy** Social Sector T/C, Grant Aid T/C Monitoring Agriculture **Human Resource** Development 【T/C, Grant Aid】 Environment

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Thank you / merci / gracias

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