

Terms and Conditions of Japanese ODA Loans Denominated in US Dollars

(Effective from October 1, 2022)

Repayment Period (Years)	Grace Period (Years)	Interest Rate	
		Least Developed Countries, Low-Income-Countries and Lower-Middle-Income Countries	Upper-Middle-Income Countries and Uppermost-Middle-Income Countries
25	7	\$ Term SOFR+210bp	\$ Term SOFR +235bp
20	6	\$ Term SOFR +195bp	\$ Term SOFR +220bp
15	5	\$ Term SOFR +175bp	\$ Term SOFR +200bp

Note: The base rate of floating rate is the value of the 6-month US Dollars Term SOFR, and the fixed spread remains constant over the life of the loan. If the base rate plus fixed spread is lower than 0.1%, the interest shall be 0.1%.