

Terms and Conditions of Japanese ODA Loans Denominated in US Dollars (Effective from October 1, 2023)

Income Category	Interest Rate (bp)	Repayment Period (Years)	Grace Period (Years)
Least Developed Countries, Low-Income-Countries and Lower-Middle-Income Countries	\$ Term SOFR +215	25	7
	\$ Term SOFR +195	20	6
	\$ Term SOFR +175	15	5
Upper-Middle-Income Countries and Uppermost-Middle-Income Countries	\$ Term SOFR +245	25	7
	\$ Term SOFR +220	20	6
	\$ Term SOFR +200	15	5

Note: The base rate of floating rate is the value of the 6-month US Dollars Term SOFR, and the fixed spread remains constant over the life of the loan. If the base rate plus fixed spread is lower than 0.10%, the interest shall be 0.10%.