

# Fishery Sector

JICA Approach and Concept Paper



# Overview of Sector



Mozambique has a long coastline of 2700km with large volume potential of fish catch.



The GOM 5 year Development Plan and National Policy Plan points out the importance of fishery




Majority of production carried out in the central part of the country with low productivity in the North



There is existing Japanese private sector participation





**There is great potential to expand the sector by expanding productivity in Northern parts of the country while creating employment through enhancing linkages in the value chain**



# JICA's Approach

## Development Target



To promote **efficient fisheries sub-sectors** in the northern part of the country.



To **enhance the linkages** between fisheries, workers and local processing industries.



Promote the **development of employment opportunities**, contributing to greater food security in inland markets.

# How we will achieve this



## Implement potential survey and knowledge transfer

Use the data collected to identify core problems and discuss expected outcomes with Mozambique

## Creation of Fishery Center Development Model

Small infra, Capacity development, Value chain support model to increase productivity and establish value chain





JICA's contribution

## QUALITY INFRASTRUCTURE

### Construction of fishery market



Major fish market in the  
capital of Mozambique  
Completed in 2014 with  
investment of 8 million USD

### Modernization of Fishery port in Maputo



Major fish port in the capital  
of Mozambique  
Completed in 2002 with investment  
of 10 million USD

