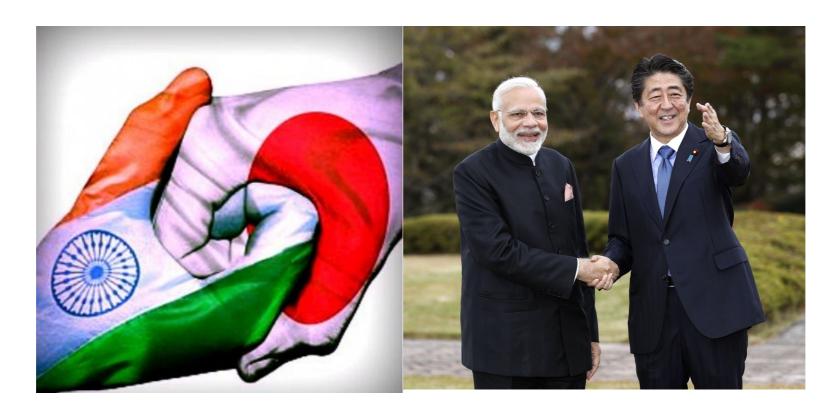


Beyond Next Ventures Open Innovation from the prism of India-Japan Relationship

Mayur Shah Head, Business Development India

## India-Japan: A Symbiotic Relationship of Mutualism





"No nation has contributed so much to India's modernisation and progress like Japan – cars, metros and industrial parks, for example. And, no partner is likely to play as big a role in India's transformation as Japan."

PM Narendra Modi, 25-nov-2015

## Japan is one of the biggest source of FDI to India..



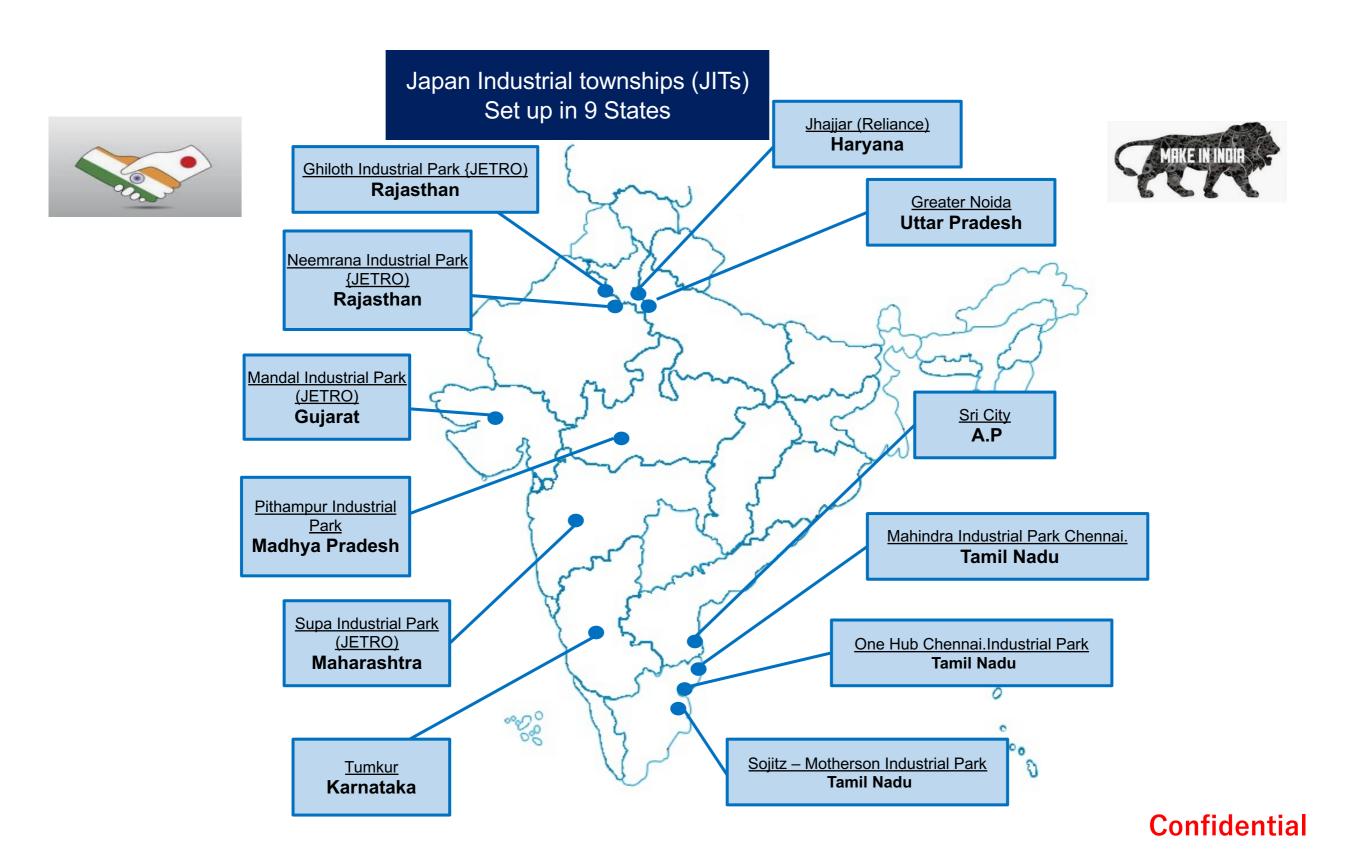
### Consistent contribution for last two decades

Amount in Rupees Crores (in US\$ Million)

Rank s	Country	2018-19 (April – March)	2019-20 (April – March)	2020-21 (April – June)	Cumulative Inflows (April, 00 - June,20)	%age to total Inflows (in terms of US \$)
1.	MAURITIUS	57,139 (8,084)	57,785 (8,241)	6,825 (900)	802,766 (143,610)	30%
2.	SINGAPORE	112,362 (16,228)	103,615 ( <b>14,671</b> )	13,847 (1,824)	623,409 ( <b>99,494</b> )	21%
3.	NETHERLANDS	27,036 (3,870)	46,071 ( <b>6,500</b> )	8,224 (1,085)	216,546 ( <b>34,937</b> )	7%
4.	JAPAN	20,556 <b>(2,965)</b>	22,774 ( <b>3,226</b> )	3,131 <b>(412)</b>	199,236 ( <b>33,911</b> )	7%
5.	U.S.A.	22,335 (3,139)	29,850 ( <b>4,223</b> )	4,879 <b>(642)</b>	181,101 ( <b>30,421</b> )	6%
6.	U.K.	9,352 (1,351)	10,041 <b>(1,422)</b>	1,379 ( <b>182</b> )	151,791 ( <b>28,392</b> )	6%
7.	GERMANY	6,187 (886)	3,467 (488)	324 ( <b>43</b> )	69,268 ( <b>12,239</b> )	3%
В.	CYPRUS	2,134 ( <b>296</b> )	6,449 ( <b>879</b> )	67 (9)	58,061 ( <b>10,757</b> )	2%
9.	FRANCE	2,890 ( <b>406</b> )	13,686 ( <b>1,896</b> )	1,396 ( <b>183</b> )	51,907 ( <b>8,723</b> )	2%
10.	CAYMAN ISLANDS	7,147 (1,008)	26,397 (3, <b>702</b> )	732 (97)	50,580 ( <b>7,632</b> )	2%
TOTAL FDI INFLOWS FROM ALL COUNTRIES *		309,867 (44,366)	353,558 (49,977)	49,820 (6,562)	2,782,264 (476,681)	

# Japan is the only country for which 9 states have 12 dedicated industrial township zones (JIT)





# Japan is also heavily invested in skill development in India..



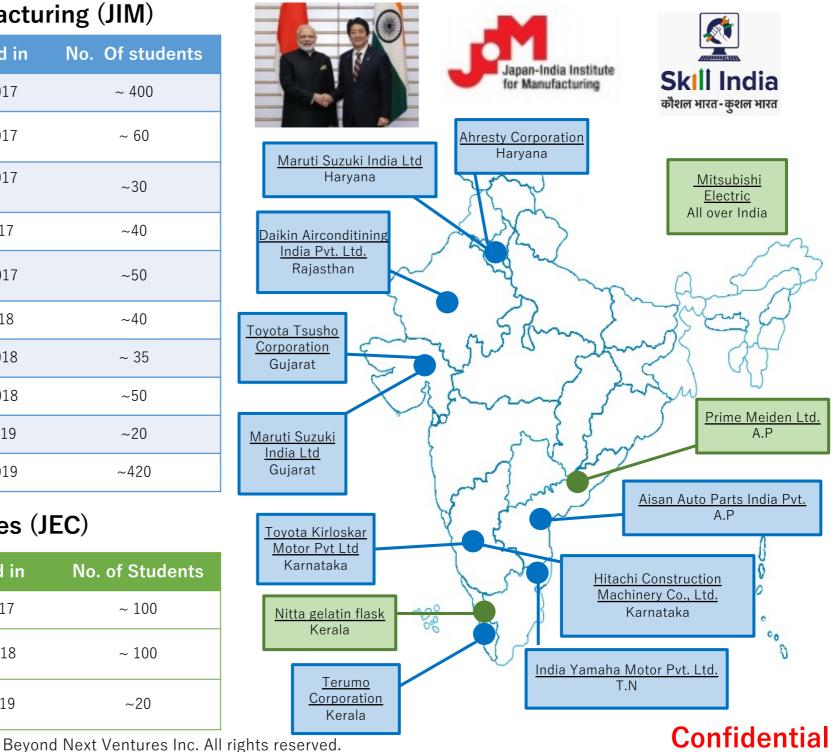
There are 10 Japan-India institutes for manufacturing educating over 1500 students

### Japan-India Institute for Manufacturing (JIM)

S. No.	Japanese company	Started in	No. Of students
1	Maruti Suzuki India Ltd.	Aug 2017	~ 400
2	Toyota Kirloskar Motor Private Ltd.	Aug 2017	~ 60
3	Daikin Airconditining India Pvt. Ltd.	Aug 2017	~30
4	India Yamaha Motor Pvt. Ltd.	Jul 2017	~40
5	Hitachi Construction Machinery Co., Ltd.	Dec 2017	~50
6	Ahresty Corporation	Jul 2018	~40
7	Toyota Tsusho Corporation	Sep 2018	~ 35
8	Terumo Corporation	Dec 2018	~50
9	Aisan Auto Parts India Pvt. Ltd.	Apr 2019	~20
10	Maruti Suzuki India Limited	Aug 2019	~420

### Japanese Endowed Courses (JEC)

S. No.	Japanese company	Started in	No. of Students
1	Prime Meiden Limited	Sep 2017	~ 100
2	Mitsubishi Electric	May 2018	~ 100
3	Nitta gelatin Flask	Mar 2019	~20



# Japan Inc. is heavily invested in India supporting infrastructure and development



Japan is the only country with 3 Major Infrastructure Projects in India



## DMIC (Delhi – Mumbai Industrial Corridor)

- Total estimated investment of USD\$100 billion.
- In Phase 1 of project across 6 states and 24 investment regions.
- 1504km of freight corridor will be covered to create industrial hub.



## Mumbai-Ahmedabad High Speed Rail Corridor

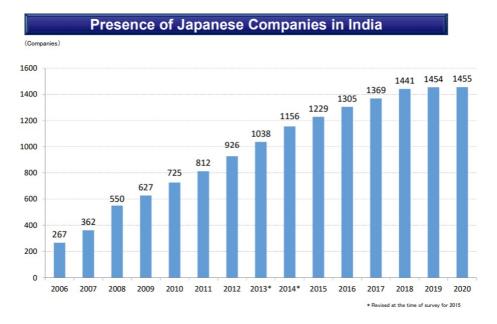
 Construction is expected to begin by April 2020, and the project is expected to be completed by December 2023.



#### **Dedicated Freight Corridor Project**

- Estimated investment of US\$90 billion.
- Project proposes construction of six freight corridors traversing the entire country.
- Japan is partnering for western corridor

# The number of Japanese companies in India is increasing faster than ever



- The number of Japanese companies operating in India is increasing (from 1,156 companies in 2014 to 1455 companies as of October 2020). In recent years, about 70 new companies have entered the market. The movement to establish the second and subsequent factories is prominent trend.
- 70% of this Japanese companies in India are in line with Make In India philosophy of Govt. of India
- ➤ Stagnancy not withstanding, 70% of Japanese companies India have recently showed their willingness to expand in 1-2 years, highest for any country¹

Source: 1.https://www.nna.jp/news/show/2270934

# Bringing Japanese Corporates and India Open Innovation together: A Fund with a difference.



- A unique approach to bring Japanese Enterprise closer to Indian Startups
- For Co-create, Co-invest and joint global initiative.





- Created enthusiastic interest from the large enterprises as well as Startups from Japan.
- Mutual Portfolio evaluation to co-create and co-invest frameworks being worked out.
- Sourcing right startups to co-work or evaluate for investment.
- Leveraging own portfolio for business alliance with Japanese corporates.



## **Beyond Next Ventures In Nutshell**

### **Fund**

- Fund started by Mr. Tsuyoshi Ito a very successful Venture Capitalist from JAFCO in 2014.
- The Diverse LPs consisting of Govt Funds, Top Financial Institutes and the Large Japanese Corporates.

# **Investment Philosophy**

- Invested in 67 startups with special focus in India- 13 startups in India
- A Tokyo based early-stage Fund with focus Bio-Health and DeepTech.
  Combined Value is app. USD 220 Mill.
- In India, our focus expand to Medical, IoT, Agri-Food, Energy, Environment, Education, Digital, Financial Inclusion

### **USP**

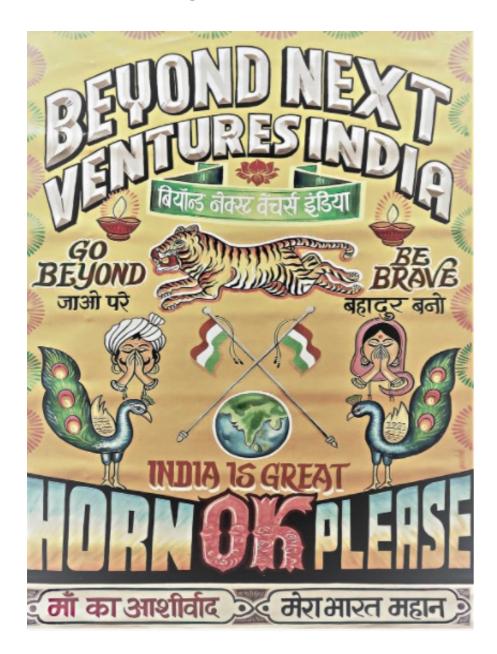
- One of its kind fund from Japan that brings industry collaboration opportunities.
- We also strive to support on global aspirations of our partners.





## Beyond Next Ventures: A bridge for India Japan collaboration

## Nurturing Indo-Japan talents for new age economic cooperation



## **Contacts**

- s.mayur@beyondnextventures.com
- https://goo.gl/maps/1JkXxjj73wq
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Reach out to us with short video deck pitch on gotopitch.ai