“Challenges and Roadmaps for Developing Indonesia’s Financial Markets”

Organized by
Japan International Cooperation Agency (JICA)

Co-hosted by
Bank Indonesia (BI) and The Indonesia Capital Market and Financial Institution Supervisory Agency (BAPEPAM-LK)

11th December 2009, Jakarta (Hotel Nikko Jakarta)

Tentative Agenda

8:30  Registration (any time upon arrival)

9:00  Opening Remarks: Mr. Takashi Sakamoto, Chief Representative of JICA Indonesia

< Morning Session: Challenges for the Banking Sector >

9:10  Guest Speech 1: Mr. Budi Mulya, Deputy Governor of Bank Indonesia

9:30  Challenges for Developing Indonesia’s Financial Market, focus on Banking Sector:
Mr. Yutaro Oku, Consultant, Nomura Research Institute

10:00  Coffee Break

10:15  Panel Discussion: Challenges in the banking sector and Japanese Experiences

(Discussion points)
1. Enhancing the roles of banks in credit intermediation
2. Enhancing coordination between public and private sectors in financing strategically important sectors (such as infrastructure and agriculture)
3. Promoting long-term savings in the banking sector
4. Enhancing the function of money market, through improved short-term yield curve and liquidity management of banks

(Panelists)
❖ Mr. Dody Budi Waluyo, Head of Monetary Operation Bureau, Bank Indonesia
❖ Mr. Pungky Purnomo Wibowo, Banking Research and Regulation Bureau, Bank Indonesia
❖ Mr. Anton Gunawan, Chief Economist, Bank Danamon
❖ Mr. Izuru Kato, Chief Economist, Totan Research Co. (Totan is a money market broker in Japan)
❖ Mr. Tetsuya Inoue, Chief Researcher, Nomura Research Institute (former Bank of Japan official)
❖ Moderator: Mr. Manabu Tsurutani, Senior Consultant, Nomura Research Institute (former Bank of Yokohama, strategist)

11:30  Registration (for attendees participating from luncheon)

< Luncheon >

11:30- 13:40
13:00  Registration (for attendees participating from the Afternoon Session)

< Afternoon Session: Challenges for the Non-Bank Sector >
13:40  Guest Speech 2: BAPEPAM-LK, T.B.D.
14:00  Challenges for Developing Indonesia’s Financial Market, focus on Non-Bank Sector: Mr. Takeshi Murakami, Senior Consultant, Nomura Research Institute
14:30  Coffee Break
14:45  Panel Discussion on Challenges for Non-Bank Sector and Japanese Experiences

(Discussion points)
1. Enhancing corporate listing from various economic sectors
2. Developing fair trade practices and the roles of self-regulatory organizations (SROs)
3. Improving the surveillance and monitoring of market players
4. Developing long term investors, including contractual savings institutions
5. Enhancing market confidence towards credit rating

(Panellists)
- BAPEPAM-LK, T.B.D.
- Mr. Ito Warsito, Executive Director, Indonesia Stock Exchange (IDX)
- PT Pemeringkat Efek Indonesia (Pefindo), T.B.D.
- Mr. Masaki Suzuki, General Manager & Chief Representative of Singapore Office, Tokyo Stock Exchange
- Mr. Satoshi Nakagawa, Analyst, International Rating Department, Japan Credit Rating Agency Ltd.
- Mr. Tetsuya Inoue, Chief Researcher, Nomura Research Institute (former Bank of Japan official)
- Moderator: Mr. Hiroo Yamagata, Senior Consultant, Nomura Research Institute

16:00  Closing Remarks: Mr. Shigenori Ogawa, Senior Representative of JICA Indonesia