

ASEAN, THE AEC, REGIONAL MIGRATION PATTERNS AND SKILL MOBILITY



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> Tokyo, Japan JICA Research Institute October 2, 2015





Presentation Outline

- I. What is the ASEAN Economic Community?
- I. What Do We Know about Intra-ASEAN Mobility Today: Four Observations





PART I

What is the ASEAN Economic Community?



Pillar 1	Pillar 2	Pillar 3	Pillar 4
Single Market & Production Base	Competitive Economic Region	Equitable Economic Development	Integration into the Global Economy
 Free flow of services Free flow of investment Freer flow of capital Free flow of skilled labor Priority Integration Sectors (tourism) Food, agriculture, and forestry 	 Competition policy Consumer protection Intellectual property rights Infrastructure development Taxation E-Commerce 	• SME development • Initiative for ASEAN Integration	 Coherent approach towards external economic relations Enhanced participation in global supply networks

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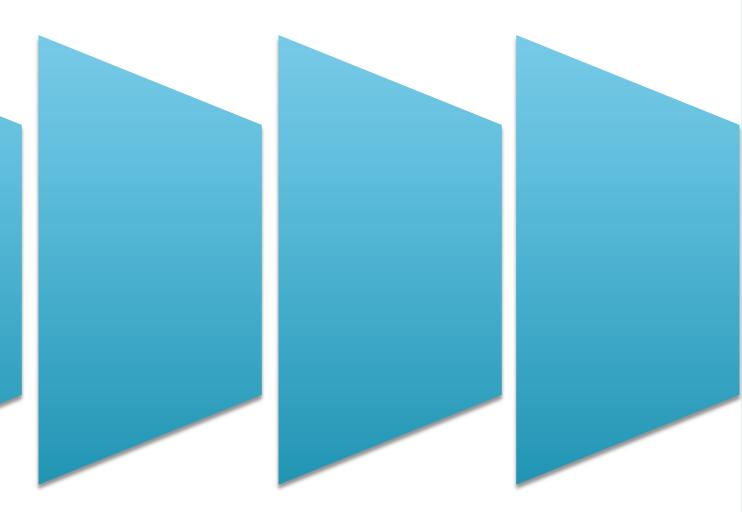
PART II

What Do We Know about Intra-Regional Mobility in the ASEAN Region: Four Observations





(I) Substantial







(I) Substantial

(2) Predominantly low skilled





(I) Substantial

(2) Predominantly low skilled

(3) Highlyconcentratedin a fewcorridors



Top 25 Intra-ASEAN Migration Corridors, 2013

Rank	Country Corridor	Intra-ASEAN Migrant Stock	Proportion of Total Intra- ASEAN Migrant Stock (%)
1	Myanmar to Thailand	1,892,480	29
2	Indonesia to Malaysia	1,051,227	16
3	Malaysia to Singapore	1,044,994	16
4	Lao to Thailand	926,427	14
5	Cambodia to Thailand	750,109	12
6	Myanmar to Malaysia	247,768	4
7	Indonesia to Singapore	152,681	2
8	Singapore to Malaysia	78,092	1
9	Viet Nam to Cambodia	37,225	1
10	Thailand to Cambodia	31,472	-
11	Thailand to Brunei	25,451	-
12	Philippines to Malaysia	21,345	-
13	Thailand to Indonesia	19,681	-
14	Singapore to Indonesia	19,681	-
15	Thailand to Singapore	17,644	-
16	Philippines to Singapore	14,176	-
17	Cambodia to Malaysia	13,876	-
18	Viet Nam to Lao	11,447	-
19	Myanmar to Viet Nam	9,783	-
20	Thailand to Malaysia	8,137	-
21	Indonesia to Vietnam	7,671	-
22	Brunei to Malaysia	5,975	-
23	Vietnam to Thailand	5,966	-
24	Lao to Vietnam	4,284	-
25	Philippines to Indonesia	3,517	-





(I) Substantial

(2) Predominantly low skilled

(3) Highly concentrated in a few corridors (4) Characterized by high-levels of irregular migration





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