



ASEAN, THE AEC, REGIONAL MIGRATION PATTERNS AND SKILL MOBILITY



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Presentation Outline

- I. What is the ASEAN Economic Community?
- I. What Do We Know about Intra-ASEAN Mobility Today: Four Observations



PART I

What is the ASEAN Economic Community?



The Four Pillars of the ASEAN Economic Community

Pillar 1	Pillar 2	Pillar 3	Pillar 4
Single Market & Production Base	Competitive Economic Region	Equitable Economic Development	Integration into the Global Economy
<ul style="list-style-type: none">• Free flow of services• Free flow of investment• Freer flow of capital• Free flow of skilled labor• Priority Integration Sectors (tourism)• Food, agriculture, and forestry	<ul style="list-style-type: none">• Competition policy• Consumer protection• Intellectual property rights• Infrastructure development• Taxation• E-Commerce	<ul style="list-style-type: none">• SME development• Initiative for ASEAN Integration	<ul style="list-style-type: none">• Coherent approach towards external economic relations• Enhanced participation in global supply networks



PART II

What Do We Know about Intra-Regional Mobility in the ASEAN Region: Four Observations



Intra-ASEAN Mobility is:

(I) Substantial



Intra-ASEAN Mobility is:

(1) Substantial

(2)
Predominantly
low skilled



Intra-ASEAN Mobility is:

(1) Substantial

(2)
Predominantly
low skilled

(3) Highly
concentrated
in a few
corridors



Top 25 Intra-ASEAN Migration Corridors, 2013

Rank	Country Corridor	Intra-ASEAN Migrant Stock	Proportion of Total Intra-ASEAN Migrant Stock (%)
1	Myanmar to Thailand	1,892,480	29
2	Indonesia to Malaysia	1,051,227	16
3	Malaysia to Singapore	1,044,994	16
4	Lao to Thailand	926,427	14
5	Cambodia to Thailand	750,109	12
6	Myanmar to Malaysia	247,768	4
7	Indonesia to Singapore	152,681	2
8	Singapore to Malaysia	78,092	1
9	Viet Nam to Cambodia	37,225	1
10	Thailand to Cambodia	31,472	-
11	Thailand to Brunei	25,451	-
12	Philippines to Malaysia	21,345	-
13	Thailand to Indonesia	19,681	-
14	Singapore to Indonesia	19,681	-
15	Thailand to Singapore	17,644	-
16	Philippines to Singapore	14,176	-
17	Cambodia to Malaysia	13,876	-
18	Viet Nam to Lao	11,447	-
19	Myanmar to Viet Nam	9,783	-
20	Thailand to Malaysia	8,137	-
21	Indonesia to Vietnam	7,671	-
22	Brunei to Malaysia	5,975	-
23	Vietnam to Thailand	5,966	-
24	Lao to Vietnam	4,284	-
25	Philippines to Indonesia	3,517	-



Intra-ASEAN Mobility is:

(1) Substantial

(2) Predominantly
low skilled

(3) Highly
concentrated
in a few
corridors

(4) Characterized
by high-levels
of irregular
migration



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