

Closing Remarks

***by Chief Representative, JICA Philippines
at Seminar on LRT1's event
to showcase
JICA/HANKYU's new commitment
to the development of transport sector
in the PH***

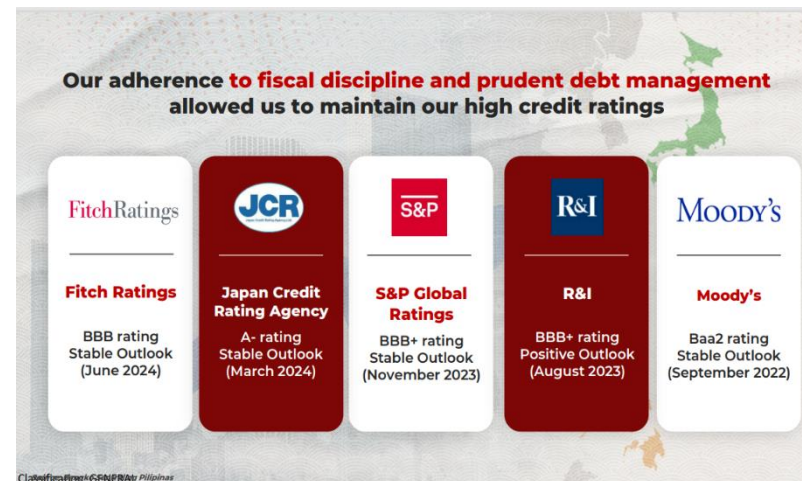


**June 26th, 2024
@Dusit Thani Hotel, Makati, PH
SAKAMOTO Takema (坂本威午)**

Promising PH!! “Tiger Economy”

- ~ Huge Potential!
- ~ More Transport Needs!
- ~ More Ridership Expected!

- ❑ Longest
“Demographic Dividend”
- ❑ ASEAN top “Growth”
- ❑ Sound Macro-Economy
- ❑ High “Country Rating” Scores



However... Unfortunately

PH: Worst level Competitiveness in Asia
MM: Worst Traffic Jams in SE Asia



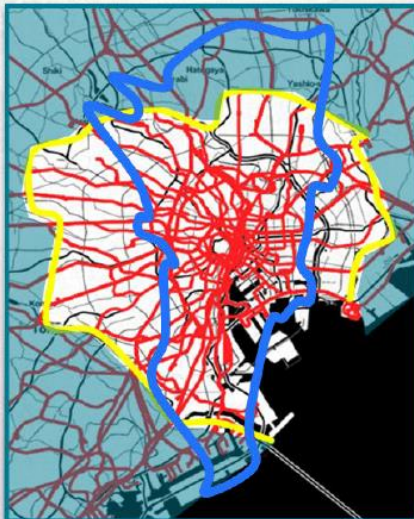
Source: Institute for Management Development (IMD)



Source: TomTom Traffic Index statistics

TKY: over 80 Railway Lines
MM: only 3 Railway Lines !!

| City | Area (sq.km.) | Pop | Density | Km of rail | Ridership |
|----------|---------------|-----|---------|-------------------|---------------|
| Manila | 620 | 12M | 19,000 | 85 (+45) incl PNR | 1.3 M |
| Tokyo | 620 | 9M | 14,000 | 700 | 30 M |
| Shanghai | 500 | 10M | 20,000 | 590 (+100) | 8.4 M (Metro) |
| Seoul | 605 | 10M | 16,000 | 390 (+100) | 7.2 M (Metro) |



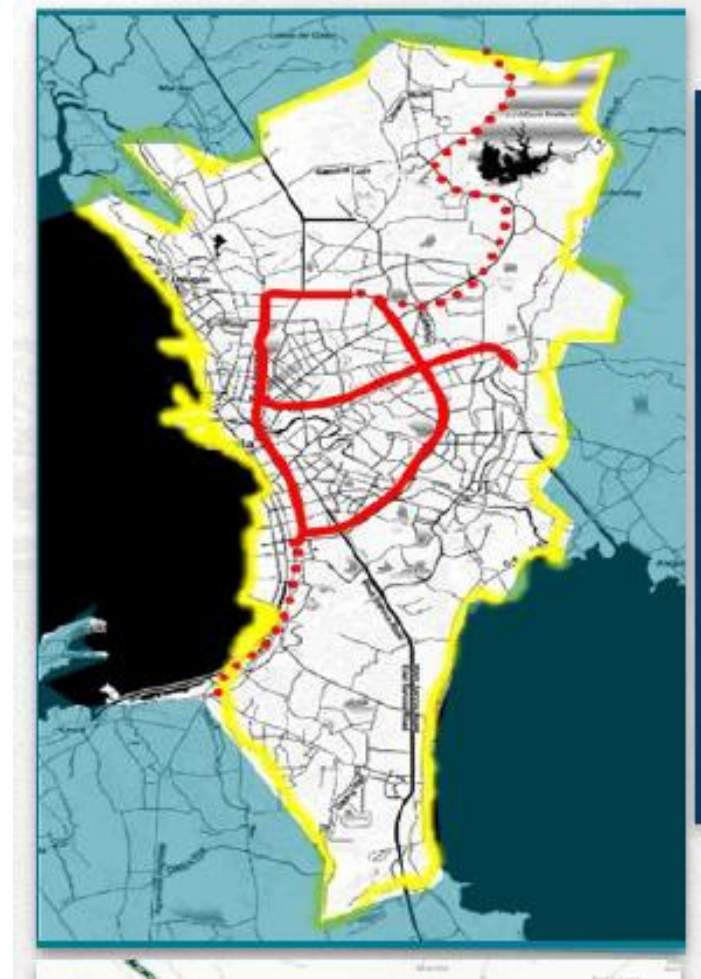
Tokyo



Shanghai



Seoul



The only solution to Metro Manila's traffic congestion is to develop Mass Transport Systems.

(PBBM at Townhall Meeting on Traffic Concerns in Apr)

Modal Shift !!

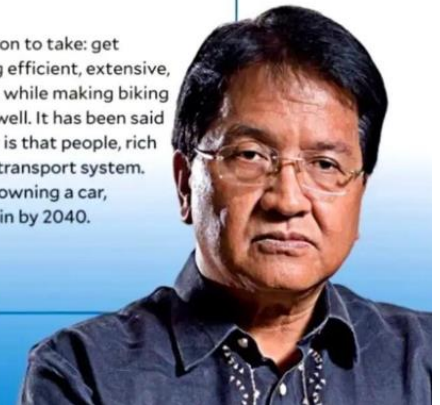


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There's clearly only one direction to take: get people out of cars by providing efficient, extensive, and attractive mass transport, while making biking and walking viable options as well. It has been said that the mark of a modern city is that people, rich or poor alike, rely on the mass transport system. That, rather than every family owning a car, ought to be the Ambisyon Natin by 2040.

”

Cielito F. Habito



Modern Railway System contributes to;

- 1) Safe, Reliable and Comfortable Transit
- 2) Road Decongestion
- 3) Quality of Life
- 4) Clean Airs
- 5) Climate Change



6) **Investment Environment**

7) **Jobs**

8) **Land Values (incl. TOD)**

9) **Area Development** etc...

Why “Equity Investment” ?

- ❑ Direct Commitment for **Better O/M** with Responsibility
- ❑ Full Utilization of JICA’s **Technical Cooperation, Network and Partnership/Bonds**
- ❑ Strong Encouragement of **HANKYU’s Participation** for more Innovation/Modernization (with Public);
 - More **Passenger-Oriented Approach**
 - Promotion of **Land Value Capturing, TOD, Area Development**, etc.



With Japan's Experiences, Beyond the Future, Together !!

